



# Vena for Microsoft Dynamics 365 Business Central

Easily import Microsoft Dynamics 365 Business Central data into Vena's CubeFLEX™ Technology to support your forecasting, budgeting and reporting needs. Get started quickly with a simple set up that you can manage yourself — all while protecting your data with enterprise-grade security capabilities.

## Key Features



The only secure native integration that makes all your Business Central data available in-product, leveraging a direct API.



Get started quickly with an intuitive set up with self-serve capabilities that the Office of Finance can own.



Secure native integration with Microsoft Dynamics 365 Business Central purpose-built for financial, operational and beyond planning.



Automated data loads empowering you to choose a schedule that works best for your business.



## How Does It Work?

Vena for Microsoft Dynamics 365 Business Central is a purpose-built native integration between the Vena Complete Planning Platform and Microsoft Dynamics 365 Business Central.

Setting up your Microsoft Dynamics 365 Business Central connection is quick and easy and based on your requirements.

1

Sign the contract addendum to get access to the Vena Business Central extension

2

Install Vena's extension for Business Central in your Business Central environment

3

Grant Vena access to your environment by logging into Business Central from within Vena

4

Setup data feeds in a guided UX to instantly preview and choose which data to import into Vena

## How Vena Partners With You

**Vena or your Vena Services Partner provides best practices throughout the process and works with your team to determine the appropriate data integration method based on your requirements.**

We will work with your team to:

- Review Vena and Business Central integration requirements
- Configure the Vena Business Central Connector
- Load data into Vena
- Guide you through best practices to validate source data

### We need your team to:

- ✓ Provide a resource with knowledge and understanding of Business Central
- ✓ Ensure the resource can identify objects and tables required for integration to bring over the required data
- ✓ Ensure the resource has permission to install extensions in your Business Central instance
- ✓ Validate completeness and integrity of the data
- ✓ Provide a one-time historical data in a CSV file